



NEW PATIENT REGISTRATION FORM.

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Preferred Name: \_\_\_\_\_

**Patient Information:**

Address: \_\_\_\_\_ Address 2: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Sex:  Female  Male Marital Status:  Married  Single  Divorced  Separated  Widowed

Birth date: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

E-mail: \_\_\_\_\_  I would like to receive email correspondences

Patient is:  Responsible Party  Policy Holder

**Responsible Party:** (If someone other than the patient)

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Address: \_\_\_\_\_ Address 2: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Birth date: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Responsible Party is Policy Holder for Patient  Primary Policy Holder  Secondary Policy Holder

**Patient Information (section 2):**

Employment Status:  Full Time  Part Time  Self Employed  Retired  Unemployed

Student Status:  Full Time  Part Time

**Emergency Contact Person:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

**Primary Insurance Information:**

Name of Insured: \_\_\_\_\_ Relationship to Insured:  Self  Spouse  Child  other

Insured Social Security #: \_\_\_\_\_ Insured Birth date: \_\_\_\_\_

Employer: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer ID: \_\_\_\_\_ Carrier ID: \_\_\_\_\_ Member ID: \_\_\_\_\_

Group Name: \_\_\_\_\_ Group #: \_\_\_\_\_ Payor ID: \_\_\_\_\_

Medicaid ID: \_\_\_\_\_ Medicaid Insurance Company: \_\_\_\_\_

Medicare ID: \_\_\_\_\_ Medicare Insurance Company: \_\_\_\_\_

**Secondary Insurance Information:**

Name of Insured: \_\_\_\_\_ Relationship to Insured:  Self  Spouse  Child  other

Insured Social Security #: \_\_\_\_\_ Insured Birth date: \_\_\_\_\_

Employer: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer ID: \_\_\_\_\_ Carrier ID: \_\_\_\_\_ Member ID: \_\_\_\_\_

Group Name: \_\_\_\_\_ Group #: \_\_\_\_\_ Payor ID: \_\_\_\_\_

## MEDICAL HISTORY FORM

PATIENT NAME \_\_\_\_\_ BIRTHDATE \_\_\_\_\_

|   |                              |                             |                               |
|---|------------------------------|-----------------------------|-------------------------------|
| Are you under a physician's care now?                     | <input type="checkbox"/> Yes | <input type="checkbox"/> No | If yes, please explain: _____ |
| Have you ever been hospitalized or had a major operation? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | If yes, please explain: _____ |
| Have you ever had a serious head or neck injury?          | <input type="checkbox"/> Yes | <input type="checkbox"/> No | If yes, please explain: _____ |
| Are you taking any medications, pills, or drugs?          | <input type="checkbox"/> Yes | <input type="checkbox"/> No | If yes, please explain: _____ |
| Do you take, or have you taken, Phen-Fen or Redux?        | <input type="checkbox"/> Yes | <input type="checkbox"/> No |                               |
| Are you on a special diet?                                | <input type="checkbox"/> Yes | <input type="checkbox"/> No |                               |
| Do you use tobacco?                                       | <input type="checkbox"/> Yes | <input type="checkbox"/> No |                               |
| Do you use controlled substances?                         | <input type="checkbox"/> Yes | <input type="checkbox"/> No |                               |
| Do you need to pre-medicate?                              | <input type="checkbox"/> Yes | <input type="checkbox"/> No | If yes, please explain: _____ |

**Women:** Are you Pregnant/Trying to get pregnant?  Yes  No If yes, # of weeks \_\_\_\_\_ Taking oral contraceptives?  Yes  No Nursing?  Yes  No

Are you allergic to any of the following?  
 Aspirin \_\_\_\_\_ Penicillin \_\_\_\_\_ Codeine \_\_\_\_\_ Acrylic \_\_\_\_\_ Metal \_\_\_\_\_ Latex \_\_\_\_\_ Local Anesthetics \_\_\_\_\_ Other \_\_\_\_\_  
 If yes, please explain: \_\_\_\_\_

Do you have, or have you had, any of the following?

|                           |     |    |                           |     |    |                       |     |    |                            |     |    |
|---------------------------|-----|----|---------------------------|-----|----|-----------------------|-----|----|----------------------------|-----|----|
| AIDS/HIV Positive         | Yes | No | Cortisone Medicine        | Yes | No | Hemophilia            | Yes | No | Renal Dialysis             | Yes | No |
| Alzheimer's Disease       | Yes | No | Diabetes                  | Yes | No | Hepatitis A           | Yes | No | Rheumatic Fever            | Yes | No |
| Anaphylaxis               | Yes | No | Drug Addiction            | Yes | No | Hepatitis B or C      | Yes | No | Rheumatism                 | Yes | No |
| Anemia                    | Yes | No | Easily Winded             | Yes | No | Herpes/Fever Blisters | Yes | No | Scarlet Fever              | Yes | No |
| Angina Pectoris           | Yes | No | Emphysema                 | Yes | No | High Blood Pressure   | Yes | No | Shingles                   | Yes | No |
| Arthritis/Gout            | Yes | No | Epilepsy or Seizures      | Yes | No | Hives or Rash         | Yes | No | Sickle Cell Disease        | Yes | No |
| Artificial Heart Valve    | Yes | No | Excessive Bleeding        | Yes | No | Hypoglycemia          | Yes | No | Sinus Trouble              | Yes | No |
| Artificial Joint/Bone     | Yes | No | Excessive Thirst          | Yes | No | Irregular Heartbeat   | Yes | No | Spina Bifida               | Yes | No |
| Asthma                    | Yes | No | Fainting Spells/Dizziness | Yes | No | Kidney Problems       | Yes | No | Stomach/Intestinal Disease | Yes | No |
| Blood Disease             | Yes | No | Frequent Cough            | Yes | No | Leukemia              | Yes | No | Stroke                     | Yes | No |
| Blood Transfusion         | Yes | No | Frequent Diarrhea         | Yes | No | Liver Disease         | Yes | No | Swelling of Limbs          | Yes | No |
| Breathing Problem         | Yes | No | Frequent Headaches        | Yes | No | Low Blood Pressure    | Yes | No | Thyroid Disease            | Yes | No |
| Bruise Easily             | Yes | No | Genital Herpes            | Yes | No | Lung Disease          | Yes | No | Tonsillitis                | Yes | No |
| Cancer                    | Yes | No | Glaucoma                  | Yes | No | Mitral Valve Prolapse | Yes | No | Tuberculosis               | Yes | No |
| Chemotherapy              | Yes | No | Hay Fever                 | Yes | No | Pain in Jaw Joints    | Yes | No | Tumors or Growths          | Yes | No |
| Chest Pains               | Yes | No | Heart Attack/Failure      | Yes | No | Parathyroid Disease   | Yes | No | Ulcers                     | Yes | No |
| Cold Sores/Fever Blisters | Yes | No | Heart Murmur              | Yes | No | Psychiatric Care      | Yes | No | Venereal Disease           | Yes | No |
| Congenital Heart Disorder | Yes | No | Heart Pace Maker          | Yes | No | Radiation Treatments  | Yes | No | Yellow Jaundice            | Yes | No |
| Convulsions               | Yes | No | Heart Trouble/Disease     | Yes | No | Recent Weight Loss    | Yes | No |                            |     |    |

|                   |     |    |               |     |    |         |     |    |                  |     |    |
|-------------------|-----|----|---------------|-----|----|---------|-----|----|------------------|-----|----|
| Abnormal Bleeding | Yes | No | Alcohol Abuse | Yes | No | Colitis | Yes | No | Cosmetic Surgery | Yes | No |
| Heart Surgery     | Yes | No | Osteoporosis  | Yes | No |         |     |    |                  |     |    |

**Medications:**

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

Have you ever had any serious illness not listed above?  Yes  No If yes, please explain: \_\_\_\_\_

Comments: \_\_\_\_\_

Physician Name: \_\_\_\_\_ Physician Phone # \_\_\_\_\_

Pharmacy Name: \_\_\_\_\_ Pharmacy Phone # \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health, as the health problems that I may have or the medication that I may be taking could have an important interrelationship with the dental treatment. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_



4125 FAIRWAY DR. SUITE 100. CARROLLTON. TX 75010  
972 492 6700

## FINANCIAL AGREEMENT

Thank you for choosing AEGIS DENTAL for you and/ or your family's dental care! We are committed to your dental treatment being a success. Please understand that payment of your bill is considered a part of your treatment and makes it possible for us to remain a viable dental practice. Please read this form carefully and initial next to each point. A signed financial agreement is required prior to any treatment. If you have any questions, please do not hesitate to ask.

\_\_\_\_ 1. Payment for treatment is due at the time of services rendered. For minors, the parent or guardian bringing the child to the visit is responsible for all charges incurred. We accept Cash, Visa, MasterCard American Express and Discover. We are also pleased to offer Care Credit, which offers NO Interest and Low interest payment plans.

\_\_\_\_ 2. It is necessary to provide all the information necessary to file dental claims on your behalf. This will include the insured's personal information, a valid Driver's license, and a valid Dental insurance card; with a phone number to verify benefits and a correct mailing address. If this information is not available at the time of the appointment or the insurance company cannot confirm eligibility, you will be responsible for payment in full at the time treatment is provided.

\_\_\_\_ 3. As a courtesy, we will submit a claim to your dental insurance for benefits. Please understand your insurance benefits are a contract between you and your employer. We will estimate your copay based on information we obtain from your insurance company. On each visit to the office you will be responsible for deductibles, co-payments, and/ or balances not covered by your insurance.

\_\_\_\_ 4. Missed Appointment Policy: Your appointment time is reserved just for you; if you cannot keep your appointment. Please give us a 2-day notice so that another patient may have your appointment time. There will be a \$25 no-show/cancellation charge if you do not notify the office of your missed or cancelled appointment. If you are more than 15min. late, we consider this a missed appointment and the fee may be charged.

\_\_\_\_ 5. No personal checks accepted

I acknowledge and accept full financial responsibility for all charges for services or items provided to myself and family. I understand any insurance estimate given by this office is not a guarantee of actual insurance payment or coverage. I understand that filing a claim with my insurance benefit plan does not relieve me from my responsibility for the payment of all charges.

I assign dental benefits to be paid directly to MOJI CHANDY DDS PLLC.

We thank you for your cooperation in our financial policy.

I have read and accept the above financial policy, understand it and agree to the terms.

Name of Patient/ Legal Guardian \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Patient/ Legal Guardian \_\_\_\_\_ Date: \_\_\_\_\_



4125 FAIRWAY DR. SUITE # 100. CARROLLTON. TX – 75010  
972 492 6700

## Notice of Privacy Practices Acknowledgement

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (“HIPAA”), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I have received, read and understand your *Notice of Privacy Practices* regarding the description of the uses and disclosures of my protected health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or healthcare operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient / Legal Guardian Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### **Please tell how you heard about AEGIS DENTAL.**

Internet \_\_\_\_\_ Direct Mail \_\_\_\_\_ Magazine \_\_\_\_\_ Personal Referral \_\_\_\_\_

Other \_\_\_\_\_